

ITEL

RECORDATION NO. 8781-8 Filed 1426

JAN 30 1981 -2 00 PM

INTERSTATE COMMERCE COMMISSION

Rail Division

Two Embarcadero Center
San Francisco, California 94111
(415) 955-9090
Telex 34234

1-030-4111

January 29, 1981

No.
Date JAN 30 1981
Fee \$2.00
ICC - U.S. D. C.

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Certificate of Remarking to Supplement No. 4 to Equipment Trust Agreement Dated as of March 15, 1977

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith on behalf of ITEL, for filing and recordation as an additional filing under Recordation No. 8781, filed at 4:05 P.M. on April 14, 1977, four (4) counterparts of the following document:

1. Certificate of Remarking to Supplement No. 4 to Equipment Trust Agreement Dated as of March 15, 1977 (the "Certificate")

The name and address of the party to the aforementioned document is:

ITEL Corporation
Rail Division
Two Embarcadero Center
San Francisco, California 94111

Please cross-index the above-referenced Certificate with the following document which was filed under Recordation No. 8819 at 1:15 P.M. on May 11, 1977:

1. Lease Agreement made as of April 20, 1977 between SSI Rail Corporation and McCloud River Railroad Company.

RECEIVED
JAN 30 1 57 PM '81
I.C.C.
FEE OPERATION BR.

*Mrs. Lee
can not
see what
the next
under 8781 may be
but I think it
will be - L*

*Cross index
please*

*GERARD
JOHNSON*

The equipment covered by the Certificate is one hundred (100) Boxcars (AAR mechanical designation XM; 50' 6" in length) marked SERA 4500 through and including SERA 4599.

Enclosed also is a check for \$20.00 for the required recordation fee (\$10.00) and cross-indexing fee (\$10.00).

Please stamp all counterparts of the enclosed Certificate with your official recording stamp. You will wish to retain one (1) counterpart of the document for your files; it is requested that the remaining three (3) counterparts be delivered to the bearer of this letter.

Sincerely,



Patricia Salas Pineda
Counsel

PSP/vae
Enclosures

cc: Michael Walsh, Esq.
Weil, Gotshal and Manges
767 Fifth Avenue
New York, New York 10020

Robert S. Clark
Manager, Corporate Trust Division
First Security Bank of Utah, N.A.
79 South Main Street
Salt Lake City, Utah 84111

Margaret MacKenzie
IteI Corporation

JAN 30 1981 -2 00 PM

INTERSTATE COMMERCE COMMISSION

**CERTIFICATE OF REMARKING TO SUPPLEMENT NO. 4
TO EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1977**

WHEREAS, pursuant to Supplement No. 4 to the Equipment Trust Agreement, dated as of March 15, 1977, Itel has agreed to provide a statement, attached hereto as Exhibit A, of the previous and current road numbers of the one hundred (100) units of Trust Equipment subleased by McCloud River Railroad Company to Sierra Railroad Company pursuant to a sublease made as of August 29, 1980.

Attest:

Itel Corporation
Rail Division

Dennis McGeel
Authorized Officer

By: Edward M. O'Dea

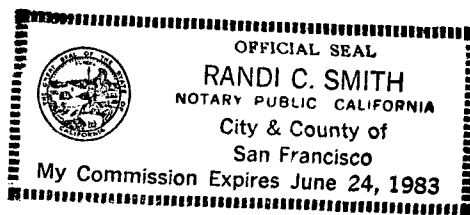
Title: President
Authorized Officer

EXHIBIT A

<u>Old No.</u>	<u>New No.</u>	<u>Old No.</u>	<u>New No.</u>
MR 2001	SERA 4500	MR 2225	SERA 4550
2004	4501	2226	4551
2006	4502	2233	4552
2007	4503	2237	4553
2008	4504	2238	4554
2010	4505	2239	4555
2012	4506	2246	4556
2017	4507	2247	4557
2018	4508	2248	4558
2032	4509	2250	4559
2036	4510	2255	4560
2037	4511	2256	4561
2040	4512	2256	4562
2045	4513	2258	4563
2047	4514	2259	4564
2051	4515	2261	4565
2059	4516	2279	4566
2060	4517	2286	4567
2063	4518	2294	4568
2067	4519	2302	4569
2071	4520	2309	4570
2073	4521	2310	4571
2075	4522	2316	4572
2090	4523	2318	4573
2094	4526	2326	4576
2093	4525	2325	4575
2094	4526	2326	4576
2108	4527	2328	4577
2119	4528	2329	4578
2141	4529	2331	4579
2148	4530	2334	4580
2150	4531	2336	4581
2174	4532	2344	4582
2176	4533	2345	4583
2181	4534	2362	4584
2201	4535	2363	4585
2202	4536	2366	4586
2206	4537	2367	4587
2207	4538	2369	4588
2208	4539	2371	4589
2211	4540	2375	4590
2214	4541	2380	4591
2215	4542	2381	4592
2216	4543	2384	4593
2217	4544	2385	4594
2218	4545	2392	4595
2219	4546	2393	4596
2220	4547	2395	4597
2222	4548	2398	4598
2224	4549	2399	4599

STATE OF CALIFORNIA)
) ss:
COUNTY OF SAN FRANCISCO)

On this 21st day of JANUARY, 19 81, before me personally appeared Edward M. N'DEA, to me personally known, who being by me duly sworn says that such person is PRESIDENT of ITEK CORP., RAIL Division, that the foregoing was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Randi C. Smith
Notary Public

STATE OF)
) ss:
COUNTY OF)

On this _____ day of _____, 19____, before me personally appeared _____, to me personally known, who being by me duly sworn says that such person is _____ of _____, that the foregoing was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public